



Date: September 7, 2026

To,
The Senior General Manager
Dept. of Listing Operations
BSE Limited
PJ Towers, Dalal Street,
Mumbai - 400 001, India

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Maharashtra, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹2 each (the “Equity Shares”) of Prasol Chemicals Limited (the “Company”, and such initial public offering, the “Offer”).

The board of director of the Company in their meeting held on September 7, 2026, in consultation with DAM Capital Advisors Limited (“**Book Running Lead Manager**”), have finalized allocation of 2,218,930 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹676/- per Equity Share (including share premium of ₹674/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	1,17,898	5.31%	676.00	7,96,99,048.00
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,17,876	5.31%	676.00	7,96,84,176.00
3	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK RURAL OPPORTUNITIES FUND	60,104	2.71%	676.00	4,06,30,304.00
4	TATA INDIA PHARMA & HEALTHCARE FUND	1,47,950	6.67%	676.00	10,00,14,200.00
5	TATA INDIA INNOVATION FUND	1,47,928	6.67%	676.00	9,99,99,328.00
6	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,95,878	13.33%	676.00	20,00,13,528.00
7	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	2,95,878	13.33%	676.00	20,00,13,528.00
8	TURNAROUND OPPORTUNITIES FUND	2,21,892	10.00%	676.00	14,99,98,992.00

Tel. : [+91-22] 61952500 / 27782555, Fax : [+91-22] 61952577 E-mail: inquiry@prasolchem.com Website : www.prasolchem.com

Registered Office : Prasol House, Plot No. A-17/2/3, T.T.C. Indl. Area Khairne M.L.D.C., Navi Mumbai - 400 710, Maharashtra, India

Factory : Survey No. 08, 13, 14, 15, 16, 25, 75, Takai Adoshi Road, Honad Village, Khopoli, Taluka Khalapur, Dist. Raigad - 410203, Maharashtra, India

Factory : Survey No. 74, 146, 150, 151, 152, 154, Takai Adoshi Road, Dheku Village, Khopoli, Taluka Khalapur, Dist. Raigad - 410203, Maharashtra, India

Factory : Plot No. FS 30, Mahad Five Star M.I.D.C., Village Amshet, Taluka Mahad, Dist. Raigad - 402309, Maharashtra India



9	360 ONE EQUITY OPPORTUNITY FUND - SERIES 4	73,986	3.33%	676.00	5,00,14,536.00
10	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	1,47,950	6.67%	676.00	10,00,14,200.00
11	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	44,374	2.00%	676.00	2,99,96,824.00
12	ITI SMALL CAP FUND	2,21,914	10.00%	676.00	15,00,13,864.00
13	CLARUS CAPITAL I - LVF 1	1,77,352	7.99%	676.00	11,98,89,952.00
14	NUVAMA MULTI ASSET STRATEGY RETURN FUND	1,47,950	6.67%	676.00	10,00,14,200.00
	Total	22,18,930	100.00%		1,49,99,96,680.00

40% of the Anchor Investor Portion was reserved for domestic Mutual Funds (as defined in the red herring prospectus), Life Insurance Companies (as defined in the red herring prospectus) and Pension Funds (as defined in the red herring prospectus), in the following manner (i) 33.33% of the Anchor Investor Portion was reserved for domestic Mutual Funds, and (ii) 6.67% of the Anchor Investor Portion was reserved for Life Insurance Companies and Pension Funds.

Out of the total allocation of 22,18,930 Equity Shares to the Anchor Investors, 10,05,994 Equity Shares (i.e. 45.34% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual fund, which applied through a total of 8 schemes. Set forth below is the scheme-wise details of the mutual funds:

S r. N o.	Name of Mutual Fund Schemes	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocatio n Price (₹ per Equity Share)	Total Amount Allocated (₹)
1	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK SPECIAL OPPORTUNITIES FUND	1,17,898	5.31%	676.00	7,96,99,048.00
2	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK HEALTHCARE FUND	1,17,876	5.31%	676.00	7,96,84,176.00
3	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK RURAL OPPORTUNITIES FUND	60,104	2.71%	676.00	4,06,30,304.00
4	TATA INDIA PHARMA & HEALTHCARE FUND	1,47,950	6.67%	676.00	10,00,14,200.00
5	TATA INDIA INNOVATION FUND	1,47,928	6.67%	676.00	9,99,99,328.00
6	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESSIVE HYBRID FUND	1,47,950	6.67%	676.00	10,00,14,200.00
7	EDELWEISS TRUSTEESHIP CO LTD AC - EDELWEISS MF AC- EDELWEISS RECENTLY LISTED IPO FUND	44,374	2.00%	676.00	2,99,96,824.00
8	ITI SMALL CAP FUND	2,21,914	10.00%	676.00	15,00,13,864.00
	Total	10,05,994	45.34%		68,00,51,944.00

Out of the total allocation of 22,18,930 Equity Shares to the Anchor Investors, 5,91,756 Equity Shares (i.e. 26.67% of the total allocation to Anchor Investors) were allocated to 2 Life Insurance Companies, which applied through a total of 2 schemes. Further, our Company has not received any application from the Pension Fund. Scheme-wise details of allocation to Life Insurance Companies are provided in table below:

Sr. No.	Name of Life Insurance Companies	No. of Equity Shares Allocated	% of Anchor Investor Portion	Anchor Investor Allocation Price (₹. per Equity Share)	Total Amount Allocated (₹)
1	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,95,878	13.33%	676.00	20,00,13,528.00
2	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	2,95,878	13.33%	676.00	20,00,13,528.00
	Total	5,91,756	26.67%		40,00,27,056.00

Further, as per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, from time to time, we shall abide by Schedule XIII, Part A, Clause 10 and all relevant sub-clauses.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the red herring prospectus dated September 2, 2026, filed with Registrar of Companies, Maharashtra at Mumbai - II on September 2, 2026, read with addendum dated September 4, 2026.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

Yours Faithfully,

For PRASOL CHEMICALS LIMITED




Authorised Signatory

Name: Kiran Rajendra Agrawal

Designation: Company Secretary and Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department
Division of Issues and Listing
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India